ADVANTEST CORPORATION

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Revision of Earnings Forecast for the Fiscal Year Ending March 31, 2026

Tokyo –July 29, 2025 – In light of recent changes in business performance, Advantest Corporation hereby announces revision of the consolidated earnings forecast announced on April 25, 2025 for the fiscal year ending March 31, 2026 as follows.

Revised consolidated earnings forecast for the fiscal year ending March 31, 2026.

(April 1, 2025 to March 31, 2026)

	Net Sales	Operating income	Income before income taxes	Net income attributable to owners of the parent	Basic earnings per share
FY2025 forecast (A) (announced on April 25, 2025)	Million yen 755,000	Million yen 242,000	Million yen 240,000	Million yen 179,000	Yen 243.96
FY2025 forecast (B) (announced on July 29, 2025)	835,000	300,000	297,000	221,500	302.71
Difference (B-A)	80,000	58,000	57,000	42,500	
Percentage changed	10.6	24.0	23.8	23.7	
(Reference) FY2024 actual	779,707	228,161	224,774	161,177	218.67

<Reasons for Revisions>

In the semiconductor tester market, while the recovery in demand for non-AI applications is still expected to take time, the elevated demand for AI-related applications is increasing at a pace exceeding initial expectations, driven by factors such as growing complexity and expanding demand. Furthermore, the increasing number of companies entering the AI semiconductor market is also expected to further drive demand. Based on this outlook and the progress made for the three-month period ended June 30, 2025, Advantest has revised its full-year consolidated earnings forecast for the current fiscal year as shown above.

Cautionary Statement with Respect to Forward-Looking Statements

This document contains "forward-looking statements" that are based on Advantest's current expectations, estimates and projections. These statements include, among other things, the discussion of Advantest's business strategy, outlook and expectations as to market and business developments, production and capacity plans. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "anticipate," "believe," "estimate," "expect," "intend," "project," "should" and similar expressions. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause Advantest's actual results, levels of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking statements.