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ADVANTEST CORPORATION

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Revision of Earnings Forecast for the Fiscal Year Ending March 31, 2026

Tokyo –January 28, 2026 – In light of recent changes in business performance, Advantest Corporation hereby announces revision of the consolidated earnings forecast announced on October 28, 2025 for the fiscal year ending March 31, 2026 as follows.

Revised consolidated earnings forecast for the fiscal year ending March 31, 2026.**(April 1, 2025 to March 31, 2026)**

	Net Sales	Operating income	Income before income taxes	Net income	Net income attributable to owners of the parent	Basic earnings per share
FY2025 forecast (A) (announced on October 28, 2025)	Million yen 950,000	Million yen 374,000	Million yen 371,500	Million yen 275,000	Million yen 275,000	Yen 378.06
FY2025 forecast (B) (announced on January 28, 2026)	1,070,000	454,000	452,500	328,500	328,500	452.34
Difference (B-A)	120,000	80,000	81,000	53,500	53,500	
Percentage changed	12.6	21.4	21.8	19.5	19.5	
(Reference) FY2024 actual	779,707	228,161	224,774	161,177	161,177	218.67

<Reasons for Revisions>

In CY2026, the semiconductor industry growth is likely to continue to be driven by AI-related semiconductors, as in the previous year. In the semiconductor tester industry, tester demand is likely to remain high, driven by factors such as the increasing complexity and enhanced performance, as well as expansion of the supply chain and production volume growth of AI-related semiconductors. Based on this outlook and the progress made for the nine-month period ended December 31, 2025, Advantest has revised its full-year consolidated earnings forecast for the current fiscal year as shown above.

Cautionary Statement with Respect to Forward-Looking Statements

This document contains “forward-looking statements” that are based on Advantest’s current expectations, estimates and projections. These statements include, among other things, the discussion of Advantest’s business strategy, outlook and expectations as to market and business developments, production and capacity plans. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “anticipate,” “believe,” “estimate,” “expect,” “intend,” “project,” “should” and similar expressions. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause Advantest’s actual results, levels of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking statements.

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