

July 29, 2026

ADVANTEST CORPORATION

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Revision of Earnings Forecast for the Fiscal Year Ending March 31, 2027

Tokyo –July 29, 2026 – In light of recent changes in business performance, Advantest Corporation hereby announces a revision to the consolidated earnings forecast announced on April 27, 2026 for the fiscal year ending March 31, 2027 as follows.

Revised consolidated earnings forecast for the fiscal year ending March 31, 2027.**(April 1, 2026 to March 31, 2027)**

	Net Sales	Operating income	Income before income taxes	Net income	Net income attributable to owners of the parent	Basic earnings per share
FY2026 forecast (A) (announced on April 27, 2026)	Million yen 1,420,000	Million yen 627,500	Million yen 629,000	Million yen 465,500	Million yen 465,500	Yen 641.61
FY2026 forecast (B) (announced on July 29, 2026)	1,714,000	846,000	891,000	660,000	660,000	911.64
Difference (B-A)	294,000	218,500	262,000	194,500	194,500	
Percentage changed	20.7	34.8	41.7	41.8	41.8	
(Reference) FY2025 actual	1,128,610	499,120	516,720	375,353	375,353	515.15

<Reasons for Revisions>

In CY2026, the semiconductor market is expected to surpass USD 1 trillion, with AI-related semiconductors continuing to drive growth. We also expect the semiconductor tester market to reach its largest-ever size, driven by rising production volumes and increasing complexity of AI-related semiconductors. In particular, test demand for inference AI semiconductors is expected to significantly exceed Advantest's projections as of April 2026. Based on this outlook and the earnings progress for the three-month period ended June 30, 2026, Advantest has increased its full-year consolidated forecast for the current fiscal year as shown above.

Cautionary Statement with Respect to Forward-Looking Statements

This document contains "forward-looking statements" that are based on Advantest's current expectations, estimates and projections. These statements include, among other things, the discussion of Advantest's business strategy, outlook and expectations as to market and business developments, production and capacity plans. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "anticipate," "believe," "estimate," "expect," "intend," "project," "should" and similar expressions. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause Advantest's actual results, levels of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking statements.

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